

WEIL, GOTSHAL & MANGES LLP
1 Stephen Karotkin (*pro hac vice*)
(stephen.karotkin@weil.com)
2 Ray C. Schrock, P.C. (*pro hac vice*)
(ray.schrock@weil.com)
3 Jessica Liou (*pro hac vice*)
(jessica.liou@weil.com)
4 Matthew Goren (*pro hac vice*)
(matthew.goren@weil.com)
5 767 Fifth Avenue
New York, NY 10153-0119
6 Tel: 212 310 8000
Fax: 212 310 8007

KELLER & BENVENUTTI LLP
8 Tobias S. Keller (#151445)
(tkeller@kellerbenvenutti.com)
9 Jane Kim (#298192)
(jkim@kellerbenvenutti.com)
10 650 California Street, Suite 1900
San Francisco, CA 94108
11 Tel: 415 496 6723
Fax: 650 636 9251

*Attorneys for Debtors
and Debtors in Possession*

JONES DAY
Bruce S. Bennett (SBN 105430)
(bbennett@jonesday.com)
Joshua M. Mester (SBN 194783)
(jmester@jonesday.com)
James O. Johnston (SBN 167330)
(jjohnston@jonesday.com)
555 South Flower Street
Fiftieth Floor
Los Angeles, CA 90071-2300
Tel: 213 489 3939
Fax: 213 243 2539

Attorneys for Shareholder Proponents

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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

17 **In re:**

18 **PG&E CORPORATION,**

19 **- and -**

20 **PACIFIC GAS AND ELECTRIC**
21 **COMPANY,**

22 **Debtors.**

17 Case No. 19-30088 (DM)

18 Chapter 11

19 (Lead Case)

20 (Jointly Administered)

21 **NOTICE OF FILING OF SUBROGATION**
WILDFIRE TRUST AGREEMENT

22 **Related Dkt Nos. 5590, 5700, 5732**

- 23 Affects PG&E Corporation
24 Affects Pacific Gas and Electric Company
25 Affects both Debtors

26 * *All papers shall be filed in the Lead Case,
No. 19-30088 (DM).*

PLEASE TAKE NOTICE that, on February 7, 2020, PG&E Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (collectively, the “**Debtors**”) in the above-captioned chapter 11 cases, filed the *[Proposed] Disclosure Statement for Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization* [Dkt. No. 5700] (as it may be amended, modified or supplemented, and together with any exhibits or schedules thereto, the “**Proposed Disclosure Statement**”) for the *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization dated January 31, 2020* [Dkt. No. 5590] (as it may be amended, modified or supplemented, and together with any exhibits or schedules thereto, the “**Plan**”).

PLEASE TAKE FURTHER NOTICE that, on February 11, 2020, the Bankruptcy Court entered the *Amended Order Establishing Schedule for Disclosure Statement Approval and Plan Confirmation* [Dkt. No. 5732] (the “**Amended Scheduling Order**”) setting, among other things, deadlines for the filing of certain documents related to the Plan and Proposed Disclosure Statement.

PLEASE TAKE FURTHER NOTICE that, in accordance with the Amended Scheduling Order, the Debtors hereby file the Subrogation Wildfire Trust Agreement, as defined in the Plan, attached hereto as Exhibit A, which the Plan and Proposed Disclosure Statement contemplate will be included in the Plan Supplement (as defined in the Plan).

Dated: February 28, 2020

**WEIL, GOTSHAL & MANGES LLP
KELLER & BENVENUTTI LLP**

/s/ Thomas B. Rupp

Thomas B. Rupp

Attorneys for Debtors and Debtors in Possession